

ENABLING TRADE



AD PORTS GROUP

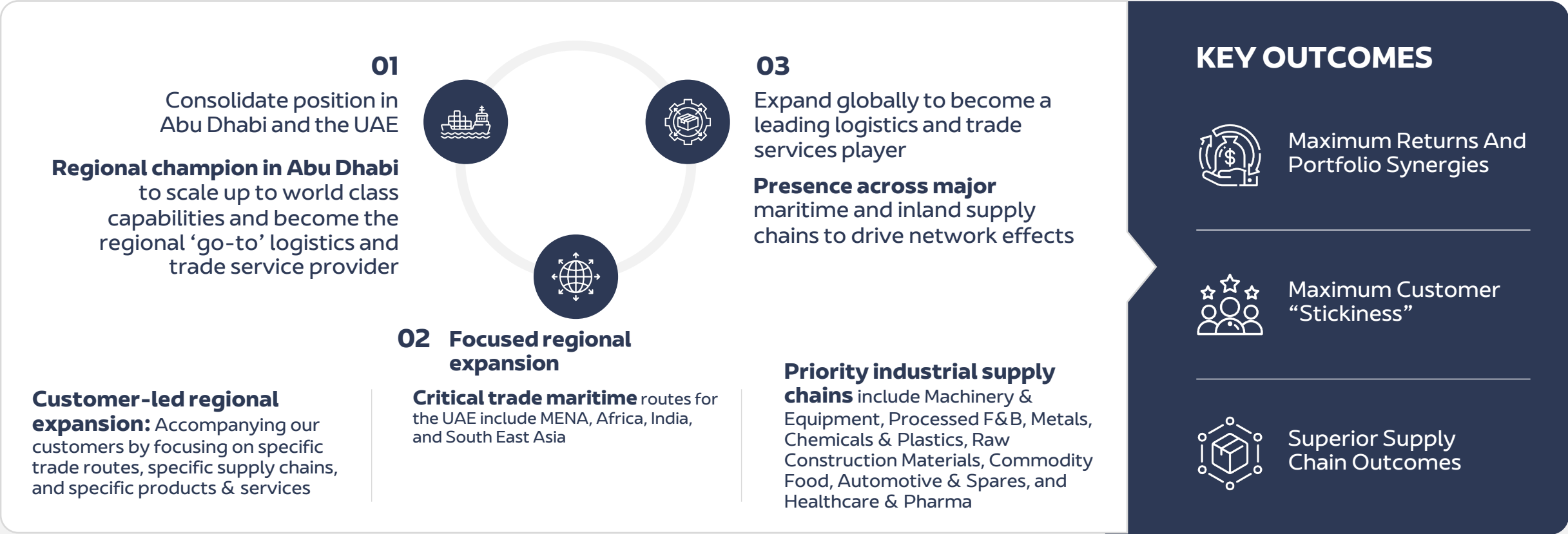
AD PORTS GROUP TODAY

AD Ports Group is a vertically integrated trade enabler providing strategic access to the UAE, one of the Middle East's fastest-growing economies, and to Abu Dhabi, a strategically located trade hub at the crossroads of Asia, Africa, the Middle East, and Europe.

The Group's five business Clusters – Economic Cities & Free Zones, Ports, Maritime & Shipping, Logistics, and Digital – make up a resilient trade community bonded by strong partnerships, which generate stable performance and consistent growth.

We leverage the synergies of our unique business ecosystem to drive the growth of one of the world's most sophisticated, integrated ports and logistics trade hubs, delivering consistent value to stakeholders.

A THREE-STAGE GROWTH STRATEGY WITH CLEAR OUTCOMES AND OBJECTIVES



SCALE AND GEOGRAPHIC SCALE

FOCUSED PORTFOLIO DIVERSIFICATION

VERTICAL INTEGRATION

INNOVATION & TECHNOLOGY

FINANCIAL PERFORMANCE AT A GLANCE

Consistent strong growth trajectory with robust financial performance

FY 2024

Revenue (AED)

17.29bn

+48%

YoY growth

EBITDA (AED)

4.51bn

+69%

YoY growth

Total Net Profit (AED)

1.78bn

+31%

YoY growth

FY 2023

Revenue (AED)

11.68Bn

+112%

YoY growth

EBITDA (AED)

2.67Bn

+23%

YoY growth

Total Net Profit (AED)

1.36Bn

+6%

YoY growth



OUR GROUP AT A GLANCE



34

Terminals



56.1m

Tonnes general & bulk
cargo handled



550 Km²

Industrial and economic
zones total area



247

Total vessel fleet (owned
and chartered-in)



1.43 m units

Ro-Ro volume handled in
UAE and Spain



6.3m

Container volumes
handled



260,000m²

logistics warehouse
capacity



30.0m

Single-window
transactions via ATLP

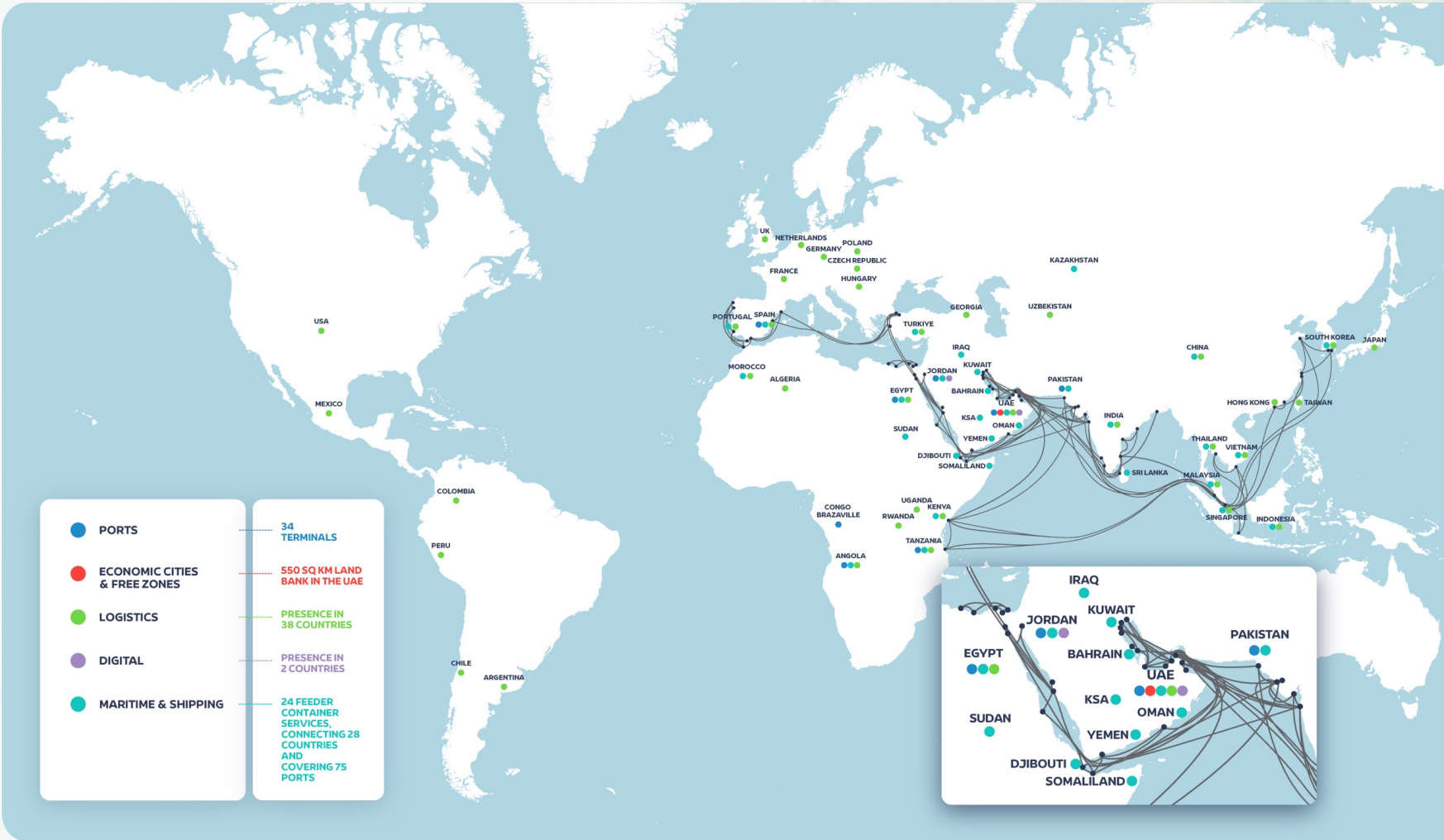
MAJOR SHAREHOLDINGS

Established by Emiri Decree, AD Ports Group is one of the region's largest international trade, maritime, and logistics operators, with a widening geographic footprint and services portfolio. The Group holds a **100%** stake in Noatum, **100%** in TTEK, **70%** in Transmar and TCI, **51%** in Global Feeder Services (GFS), providing opportunity for industry collaboration, **22.32%** in Aramex, and **10%** in National Marine Dredging Company (NMDC).



SCALING UP SYNERGIES

AD Ports Group is a leading global enabler of trade, transport, industry, and logistics



50+
Countries



+ 7,300
Employees



34
Ports and
terminals
(28 operational)

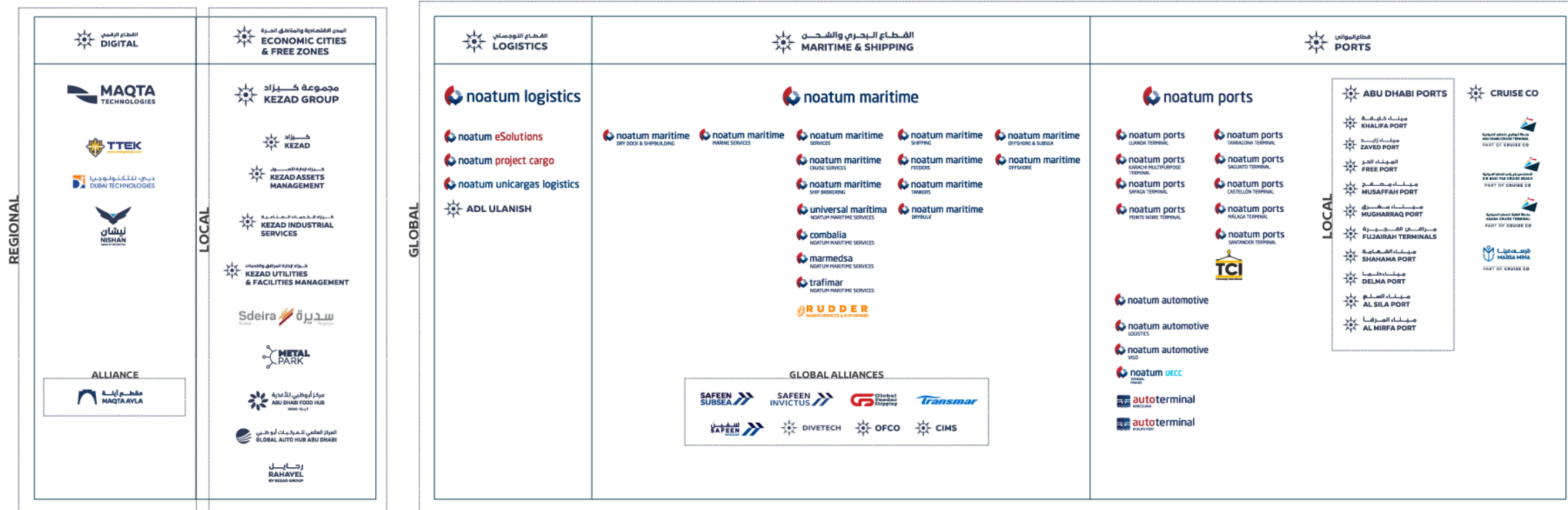


147
Offices
Worldwide



247
Vessels (owned
and chartered-in)

A PORTFOLIO OF INTEGRATED BUSINESSES ENABLING GLOBAL TRADE



DIGITAL CLUSTER

Providing technologically advanced, innovative solutions for maritime, trade and logistics to aid integrated digital global trade.

EC&FZ CLUSTER

KEZAD Group's vital infrastructure and services span 12 economic zones covering a total area of 550km² and including more than 40 staff accommodation complexes under its Sdeira Group subsidiary

LOGISTICS CLUSTER

Global supply chain partner
of choice delivering holistic,
fully-integrated, and
technologically innovative logistics
solutions that drive competitive
value for its customers.

MARITIME & SHIPPING CLUSTER

Providing world-class marine services, merchant shipping, transshipment, drydocking, offshore and subsea solutions.

PORTS CLUSTER

Owner and operator of 34 ports and terminals around the world facilitating trade and logistics, alongside cruise terminals boosting regional tourism.



AD PORTS GROUP



PORTS CLUSTER

EXPANDING CONNECTIVITY ACROSS THE WORLD



**+1.43m
Ro-Ro
Vehicle Volumes**



**9.9 m TEUs
Container
Capacity**



**56.1m
General Cargo & Bulk
Tonnes**



**Cruise
523,800
Passengers
(Abu Dhabi & Jordan)**

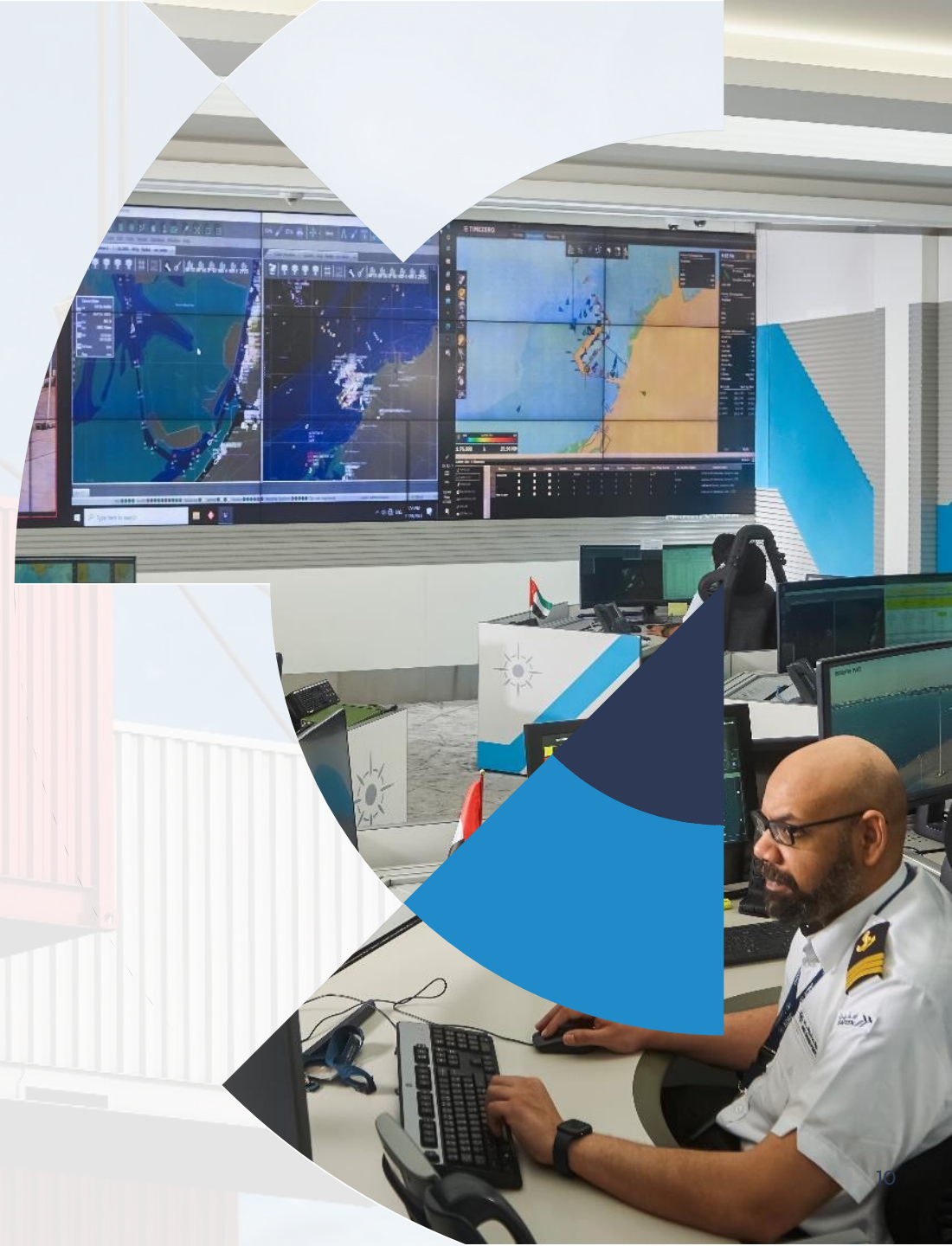


Global Brand
Noatum Ports present
in 3 continents with
23 port terminals



**Flagship Khalifa
Port**

- Ranked among top 20 global container ports
- Regional hub to three of the world's largest shipping companies





ECONOMIC CITIES & FREE ZONES CLUSTER

THE ECONOMIC CITIES & FREE ZONES CLUSTER IS MADE UP OF:



The largest integrated trade, logistics, and industrial zones in the region.



One of the largest providers of employee accommodation solutions in Abu Dhabi, and a specialist in building thriving communities.



550 km²
Largest Zones Cluster Globally



12
Economic Zones in Abu Dhabi



2,150+
Clients across 17 sectors



55%
of UAE's Industrial Area



625,000 m²
of Warehouses



139,000
Staff Accommodation Bed Capacity



LOGISTICS CLUSTER NOATUM LOGISTICS

WE DRIVE YOU TOWARDS INTEGRATED SUPPLY CHAIN SOLUTIONS



260,000m²

Warehouse capacity



37,360 tonnes

Air freight volumes



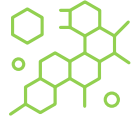
38 countries

Logistics country presence



393,000 TEUs

Ocean freight volumes



4.8 million tonnes

Polymer volumes



70-75%

Global warehouse occupancy rate

AD Ports Group Logistics Cluster, through its global brand Noatum Logistics, offers a full range of integrated logistics services in 38 countries



AD PORTS GROUP





**MARITIME &
SHIPPING
CLUSTER**

WE GIVE YOU ACCESS TO A FULL RANGE OF MARITIME SERVICES



Our Maritime & Shipping Cluster offers a comprehensive portfolio of maritime services under the Noatum Maritime brand. We have a global network covering major trade corridors from the Far East, Indian Subcontinent, Middle East and Africa to Europe. We are the largest revenue contributor to AD Ports Group.



A fleet of 247 vessels (owned and Chartered-in)



Serving more than 75 ports across 28 countries



World's 3rd largest common feeder shipping company by capacity with 24 feeder services



AD PORTS GROUP

Noatum Maritime

BUSINESSES ACROSS 5 SEGMENTS

Shipping & Transshipment

Offshore & Subsea

Marine Services & Public Water Transportation

Agencies & Services

Drydocking & Shipbuilding



DIGITAL CLUSTER

DIGITAL SOLUTIONS FOR GLOBAL TRADE

800+

Services Provided by
The Digital Cluster

678,000

Metric tonnes
of CO₂ emissions saved in
travel through digital
solutions in 2024

30 Mn+

Single Window Transactions
in 2024

70+

Entities Integrated With Our
Digital Cluster Solutions

22 K

Users of Advance Trade & Logistics
Platform (ATLP) in 2024

No. 1

Trade Single Window
functionality wise

30+

International awards

1st

of its kind PCS in the region



THE WORLD AND BEYOND

SUSTAINABILITY STRATEGY BASED ON THREE KEY PILLARS



Planet

17%

Decrease in GHG¹ emission intensity for bulk cargo volume at Zayed Port

17

Priority SDGs² Commitment to UN SDGs



Publishing Sustainability Report since **2018**, disclosing under GRI reporting standards



Sustainability Committee in place



Profit



AED 152.8 bn Contribution to UAE **non-oil economy**



Industrial, Logistics and Free Zones to drive diversification



Advanced and effective transport infrastructure



Attracting FDIs into Abu Dhabi



People



First organisation in the Middle East to receive the Investor In People (IIP) **Platinum accreditation**

27%

of employees are women (excl. blue collar)



Volunteering and Charitable activities



67,500 employee learning hours in 2024

Notes: (1) Decrease in Greenhouse Gas emission in 2020 vs 2018, (2) Sustainability Development Goals.

ESG IS EMBEDDED IN THE GROUP’S BUSINESS MODEL

Futureproofing our business, aligning our operations to meet global standards and ratings

Five Abu Dhabi
ESG initiatives
by 2030



50%
Renewable
and clean energy

22%
Power savings

15%
Waste Savings

32%
Water savings

**Abu Dhabi
Plan Maritime**

Five key policy
actions taken by
AD Ports Group



Sustainability
framework
developed inline
with UN SDGs

Adopting
sustainable building
standards and
installing renewable
energy technologies
(solar PV)

Investments into
on-site sewerage
treatment projects

Sustainable reed
bed technology
trials to treat
waste-water

Khalifa Port coral
relocation project

Results



Converting CSR
framework to ESG
ratings, reporting
and targets

18%
Decrease in electricity
consumption intensity
for container terminals
in 2022

57%
Of solid waste was
recycled in 2020

6
Key measures to
optimise water co
nsumption across
the Group

Completed and
ongoing monitoring
for next 3 years

TRANSFORMING THE FUTURE OF TRADE

AD Ports Group has compiled a world-class portfolio of innovation activities that support the Group's internal capabilities and strengthens its connection to the global ecosystem of the latest innovations



Ports
Operational
Innovations

Smart
Infrastructure

Digital
Innovations

IBTIKAR
Programme

THANK YOU



مجموعة موانئ أبوظبي
AD PORTS GROUP

#EnablingTrade

adportsgroup.com

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