

INVESTOR PRESENTATION

May 2021



THIS PRESENTATION IS NOT FOR PUBLICATION, RELEASE OR DISTRIBUTION IN AND MAY NOT BE TAKEN, TRANSMITTED, COPIED OR FORWARDED IN OR INTO THE AUSTRALIA, CANADA, JAPAN, UNITED STATES OF AMERICA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD BE UNLAWFUL. THE DISTRIBUTION OF THIS PRESENTATION IN ANY OTHER JURISDICTIONS MAY BE RESTRICTED BY LAW AND PERSONS INTO WHOSE POSSESSION THIS PRESENTATION COMES SHOULD INFORM THEMSELVES ABOUT AND OBSERVE ANY SUCH RESTRICTIONS. ANY FAILURE TO COMPLY WITH SUCH RESTRICTIONS MAY CONSTITUTE A VIOLATION OF THE LAWS OF THE AUSTRALIA, CANADA, JAPAN, UNITED STATES OF AMERICA OR ANY OTHER JURISDICTION. BY ACCEPTING THIS PRESENTATION, YOU AGREE TO BE BOUND BY THESE RESTRICTIONS:

This presentation has been prepared by Abu Dhabi Ports Company PJSC (the "Company") and is furnished on a confidential basis only for the use of the intended recipient and only for discussion purposes, may be amended and supplemented and may not be relied upon for the purposes of entering into any transaction. The information contained herein (other than any indicative terms) has been obtained from sources believed to be reliable but the Company does not represent or warrant that it is accurate and complete. The views reflected herein are those of the Company and are subject to change without notice. All projections, valuations and statistical analyses are provided to assist the recipient in the evaluation of the matters described herein. They may be based on subjective assessments and assumptions and may use one among alternative methodologies that produce different results and to the extent that they are based on historical information, they should not be relied upon as an accurate prediction of future performance.

This presentation does not constitute an offer or an agreement, or a solicitation of an offer or an agreement, to enter into any transaction (including for the provision of any services), and neither any part of this presentation nor any information or statement contained therein shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. No assurance is given that any transaction on any terms indicated in this presentation can or will be arranged or agreed. Transactions of the sort described herein contain complex characteristics and risk factors. Any such offer or solicitation would be made by means of an offering circular (the "Offering Circular") to be prepared by the Company in connection with the establishment of its Euro Medium Term Note Programme and any decision to purchase or subscribe for securities in connection with any proposed offering should be made solely on the basis of the information contained in the Offering Circular. Transactions incorporating derivatives may create additional risks and exposures. Before entering into any transaction, you should consider the suitability of that transaction to your particular circumstances and independently review (with your professional advisers as necessary) the specific financial risks as well as the legal, regulatory, credit, tax and accounting consequences.

Certain analysis is presented herein and is intended solely for purposes of indicating a range of outcomes that may result from changes in market parameters. It is not intended to suggest that any outcome is more likely than another, and it does not include all possible outcomes or the range of possible outcomes, one of which may be that the investment value declines to zero.

This presentation may include forward-looking statements that reflect the Company's intentions, beliefs or current expectations. Forward-looking statements involve all matters that are not historical and can be identified by the use of the words "may", "will", "would", "should", "expect", "intend", "estimate", "anticipate", "believe", "plans", "aims", "seeks" –and similar expressions or their negatives. Such statements are made on the basis of assumptions and expectations that the Company currently believes are reasonable, but could prove to be wrong.

This presentation is for the recipient's use only. This presentation and its contents are confidential and proprietary to the Company and its affiliates, and no part of this presentation or its subject matter may be reproduced, disseminated or disclosed without the Company's prior written approval. This presentation is not for distribution to private clients. In particular, neither this presentation nor any copy hereof may be sent or taken or generally distributed in Australia, Canada or Japan or in any other jurisdiction in which such distribution would be prohibited by law. In addition, neither this presentation or any copy hereof may be sent or taken or generally distributed in the United States or to or for the account or benefit of any U.S. person (as such term is defined in Regulation S under the U.S. Securities Act 1933, as amended (the "Securities Act")), absent registration or an

exemption from, or pursuant to a transaction not subject to, the registration requirements under the Securities Act and applicable state or local securities laws. This presentation, if handed out at a physical roadshow meeting or presentation, should be returned promptly at the end of such meeting or presentation. If this presentation has been received in error it must be returned immediately to the Company.

Any notes referred to in this presentation have not been, and will not be, registered under the Securities Act, and may not be offered, sold, pledged or otherwise transferred in the United States or to or for the account or benefit of U.S. persons absent registration or an exemption from, or pursuant to a transaction not subject to, the registration requirements under the Securities Act and applicable state or local securities laws. By accessing this presentation, you represent that you are a non-U.S. person that is outside the United States. There will be no public offer of securities in the United States.

This presentation is only being distributed to and is only directed at: (i) persons who are outside the United Kingdom; (ii) persons within the United Kingdom who are investment professionals falling within Article 19(5) of The Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"); and persons within the United Kingdom who are high net worth entities and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) of the Order (all such persons in (i), (ii) and (iii) above together being referred to as "relevant persons"). This presentation is communicated only to, and only available to, relevant persons and any invitation, offer or agreement to subscribe, purchase or otherwise acquire any investment or investment activity to which this presentation relates will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this presentation or any of its contents.

By attending the presentation to which this document relates or by accepting this document you will be taken to have represented, warranted and undertaken that (i) you are a relevant person (as defined above); (ii) you have read and agree to comply with the contents of this notice; and (iii) you will treat and safeguard as strictly private and confidential all such information and take all reasonable steps to preserve such confidentiality.

UK MiFIR professionals/ECPs-only – Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels).

Notification under Section 309B(1)(C) of the Securities and Futures Act (Chapter 289) of Singapore -In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore, as modified or amended from time to time (the "SFA"), and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "CMP Regulations 2018"), the Company (as issuer) has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the securities to which this presentation relates are prescribed capital markets products (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

Advertisement. The Offering Circular, when published, will be available at the market news section of the London Stock Exchange website (<http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>).

By receiving this presentation you become bound by the restrictions contained herein and failure to comply with these restrictions may result in civil, administrative or criminal liability.



Contents

1. AD Ports
2. Response to COVID-19
3. Key credit highlights
4. Corporate governance
5. The economy of the UAE and Abu Dhabi
6. Concluding remarks
7. Issuance summary





Speakers



Mohamed Juma Al Shamisi
Group Chief Executive Officer



Martin Aarup
Chief Financial Officer



Ross Thompson
Chief Strategy & Growth Officer



Emil Pellicer
General Counsel, Legal



Quote from the founding father

We must not rely on oil alone as the main source of our national income

We have to diversify the sources of our revenue and construct economic projects that will ensure a free, stable and dignified life for the people of this country

Sheikh Zayed bin Sultan Al Nahyan
Founder of the UAE





AD Ports at a glance

AD Ports has grown over the years, through organic growth and partnership agreements, into a leading ports and industrial zone operator



100% owned by
GoAD via ADQ



Ports



Industrial
Zones



Maritime



Logistics



Digital

Vertically integrated business model

S&P Global

A+ (Stable)

FitchRatings

A+ (Stable)

Rating underpinned by business
profile and importance to Abu Dhabi



Supported by long-term contracts and partnerships



AD Ports at a glance (cont'd)

AD Ports has grown over the years, through organic growth and partnership agreements, into a leading ports and industrial zone operator



USD 933 m
Revenues



USD 422 m
Adj. EBITDA



2.4x
Net Leverage



11
Ports



3.2 m TEUs
Container Throughput



30 m tonnes
General and Bulk Cargo



36,000*
Vessels Per Year



14,000 mt
Total Quay Wall
Length



550km²
Industrial Zones
Total Area



13.6%
of Abu Dhabi's
Non Oil GDP



7.4%
contribution to
UAE's Non Oil GDP



200,000+
UAE Jobs Supported

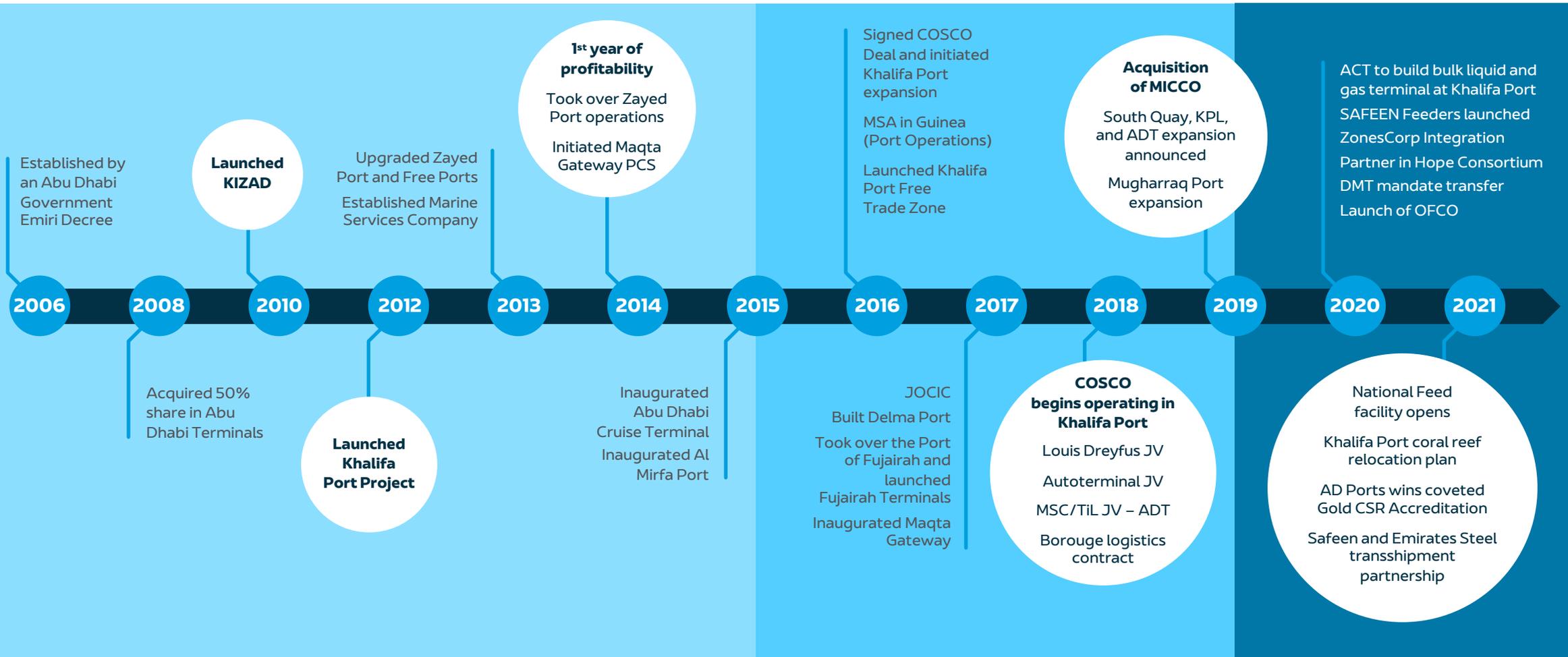
AD Ports





A remarkable transformation journey

Expansion driven by economic diversification, growth of global maritime trade and overall investment to the region



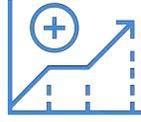


Strategic objectives driving growth

AD Ports' strategy has been guided by the following key themes



Growing our customer base



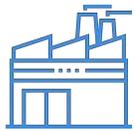
Increasing 'throughput' volumes (trade)



Ensuring long-term tenancy contracts



Investing in digital technologies



Innovative industrial zones



Commercial partnerships and JVs



Well balanced capital structure



ESG and sustainability



Eleven ports: Gateway to the region at the centre of global trade



High growth part of the business, providing services in transportation, distribution, freight forwarding and contract logistics

General cargo, container, Ro-Ro, cruise, warehousing, storage and dry port facilities

Twelve super post-Panamax ship-to-shore cranes

Twenty-five major shipping lines connected to 70+ destinations

Capital investment for infrastructure expansion, advanced cargo handling services, dry cold storage, automation and technology

2016 Five-year Khalifa Port expansion

2017 Fujairah Terminals 35-year concession

2019 Khalifa Port and South Quay expansion

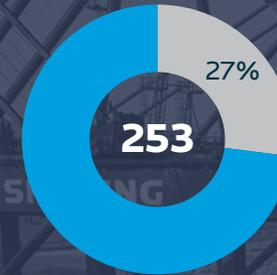
2020 ACT building bulk of liquid and gas terminal

Revenue growth expected from capturing market share, partnerships, joint venture and M&A

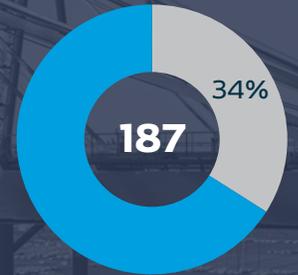
2016 Cosco establish CSP Terminal

2018 JV signed with Auto Terminal

2018 JV signed with MSC/TIL/ADT



FY 2020 Revenue (USD m)* and % of total



FY 2020 Adj. EBITDA (USD m)* and % of cluster EBITDA

*Excluding corporate costs and eliminations

USD1.1 b

Expansion plan

3.2 m

TEU container throughput in 2020

15 m

TEU capacity by 2030

Nº. 71

Lloyds List world's fastest growing port





Two industrial zones: Vertical integration of client services and touchpoints across the business's portfolio

Increase long term revenues, modifying and adapting the product and service offering

c. 258,000m² of warehouse in Kizad and ZonesCorp at 94% occupancy

410km² Kizad land bank

140km² ZonesCorp land bank

71.5km² of developed leasable land with 77% occupancy

Gas network

Customer-first focus on broad range of growth industrial segments

Attracting leading AgTech start-ups Madar and RNZ

Long term client ADNOC

Al Futtaim land lease

EGA 4th largest aluminium producer in the world

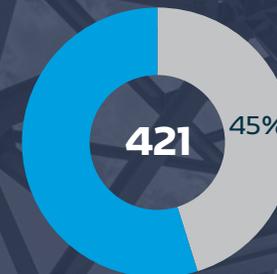
Most significant integrated trade logistics purpose-built industrial zones in the region

12% of industrial zones in the GCC

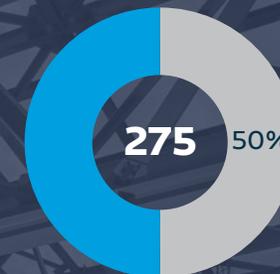
Polymers park

Dedicated 2.5km² area for integrated food production

Dedicated metals cluster for construction and infrastructure



FY 2020 Revenue (USD m)* and % of total



FY 2020 Adj. EBITDA (USD m)* and % of cluster EBITDA

*Excluding corporate costs and eliminations

25-50

Year land lease term at KIZAD and ZonesCorp

550km²

Total land area

55%

Of UAE's total industrial area

1,500

Long-term clients



Long-term customers include:



Maritime cluster: Providing world-class services to establish Abu Dhabi as leading Middle East port and logistics hub

Critical growth part of the business attracts global cargo and logistics and grows Abu Dhabi's economy

Leveraging verticals to win long term contracts

EGA bulk transshipment via Kamsar, Guinea

Inward connectivity via logistics cluster

Two core entities, SAFEEN and Abu Dhabi Maritime offering port services, marine services and navigation services

Tug and towing services

Vessel traffic services

Oil spill response maritime emergencies

Bunkering and traditional marine services

Focused on regional connectivity growth, partnerships and joint ventures and further international growth

Indian Sub-Continent (UIG) 1,700 TEU service regional rotation

Oman Service (UCO) 1,000 TEU weekly service

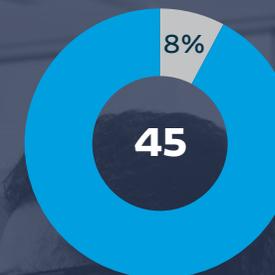
OFCO JV for offshore support services

Transshipment JV with Louis Dreyfus

ESI transshipment



FY 2020 Revenue (USD m)* and % of total



FY 2020 Adj. EBITDA (USD m)* and % of cluster EBITDA

*Excluding corporate costs and eliminations

36,000

Vessel calls*

10,800

Towage operations*

6,500

Piloted vessels*

2,000

Buoys and beacons

*FY 2019





Logistics cluster: Further vertical entry into regional logistics business to challenge and gain market share

Strategic push into the high growth market segments of transportation, distribution, freight forwarding and contract logistics

Multi-temperature storage solutions (from -80C to +26C)

Freight forwarding

Contract logistics

Focus on improving operational performance, profitability and cross-selling logistics to clients across the portfolio

2018 Borouge logistics acquired

2019 MICCO acquisition

Increases regional competitiveness

Offering end to end logistics solution

2020 Logistics partner for:

- Rafed
- Hope Consortium
- Silal

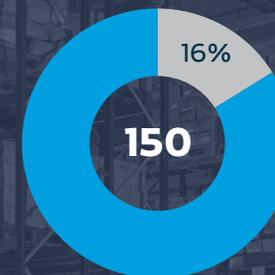
Capital investment to improve facilities and logistics infrastructure

19,000m² cold storage expanding to 91,000m² by 2022

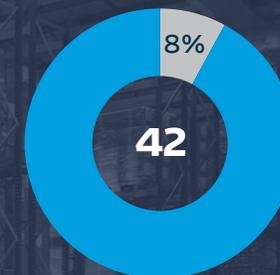
1,500 employees

Building multi-cargo capacity

Investing in technology



FY 2020 Revenue (USD m)*
and % of total



FY 2020 Adj. EBITDA (USD m)*
and % of cluster EBITDA

*Excluding corporate costs and eliminations

19,000m²
Cold store facilities

258,000m²
Logistics storage

70m
COVID-19 vaccine cold storage

350
Transport vehicles





Digital platform: Technology drives vertical integration, lowers costs, increases competitiveness, creating an engine for future growth and revenue

Satisfying customer needs and reducing costs. Speed up the time taken with planning, implementing, and moving goods and cargo through the supply chain

Maqta Gateway established in 2016

First of its kind in UAE and the region

PCS single window online solution

Mobile app and cargo customs clearance

Leverage technology to establish a competitive leadership position and reduce costs for UAE based business

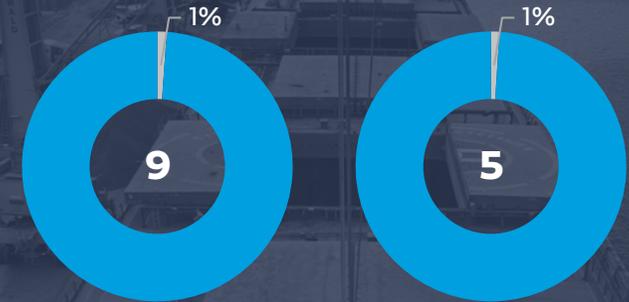
40 government clients in the UAE

Supporting the processing, planning, implementation and movement of goods and cargo across business verticals

Target to become a technology market leader in global logistics and trade, and monetise proprietary technology

Leading digital gateway for shipping and port management

Growth market positioned to leverage natural economies of scale



FY 2020 Revenue (USD m)*
and % of total

FY 2020 Adj. EBITDA (USD m)*
and % of cluster EBITDA

*Excluding corporate costs and eliminations

30 m+

Digital transactions

140

Services digitised



Response to COVID-19





UAE and AD Ports' response to COVID-19 and path to recovery

The UAE government's response to COVID-19 was fast with nationwide lockdowns, investment to protect the economy and rolling out of testing infrastructure, homeschooling and working

UAE Health Response	Lockdown March 2020 Full lockdown in Abu Dhabi and Dubai February 2021 UAE-wide restrictions to contain spread	22,600 Average daily test per million people as of 30 March 2021 ¹	83.1 Vaccine doses administered per 100 people as of 30 March 2021 ²	52% of the population vaccinated as of 30 March 2021 ³
UAE Economic Response	USD 70 b Monetary stimulus launched by the UAE Central Bank	USD 2.5 b Stimulus package from Abu Dhabi Executive Council (ADEC)	Rebates up to 20% On Abu Dhabi rentals for restaurants and businesses in the tourism and entertainment sectors	Suspension of Tourism and Municipal Fees For Abu Dhabi tourism and entertainment sectors until end of 2020
AD Ports Protection of people	AD Ports crisis management team	PCR testing for all employees (March 2021)	Vaccination roll out for all employees	Razeen quarantine facility
AD Ports Protection of community	 Joint Pandemic Disease Response	1,350 workers' accommodation (onsite)	 COVID-19 vaccine storage	 9,000 Seafarers vaccinated

Source: [1] Our World in Data – figures in 7 days rolling average [2] National Emergency Crisis and Disasters Management Authority [3] UAE Ministry of Health and Prevention USD/AED conversion rate 3.67

Key credit highlights





Key credit highlights

1

Strategic importance to Abu Dhabi

2

Integrated business model with clear synergies and strong growth

3

Strong hinterland and logistics connections

4

Reliable revenue and cash flow generation

5

Robust operational performance

6

Solid financial performance and position

Strategic importance to Abu Dhabi

 Ownership	Established by Emiri Decree and 100% owned by the Government of Abu Dhabi via ADQ
 Representation	The Board includes senior ADQ executives and strategic government representatives
 Economic contribution	AD Ports accounts for 13.6% of Abu Dhabi's non-oil GDP
 Government support	Long track record of government support including via equity and asset contributions
 Key employer	Over 200,000 jobs supported by AD Ports in the UAE



Integrated business model with clear synergies and strong growth

Access to increasing gateway volumes from Abu Dhabi and strong hinterland connections

Streamlined processes enabling customer satisfaction and cost benefits



Proximity to ports and end markets results cost efficiencies

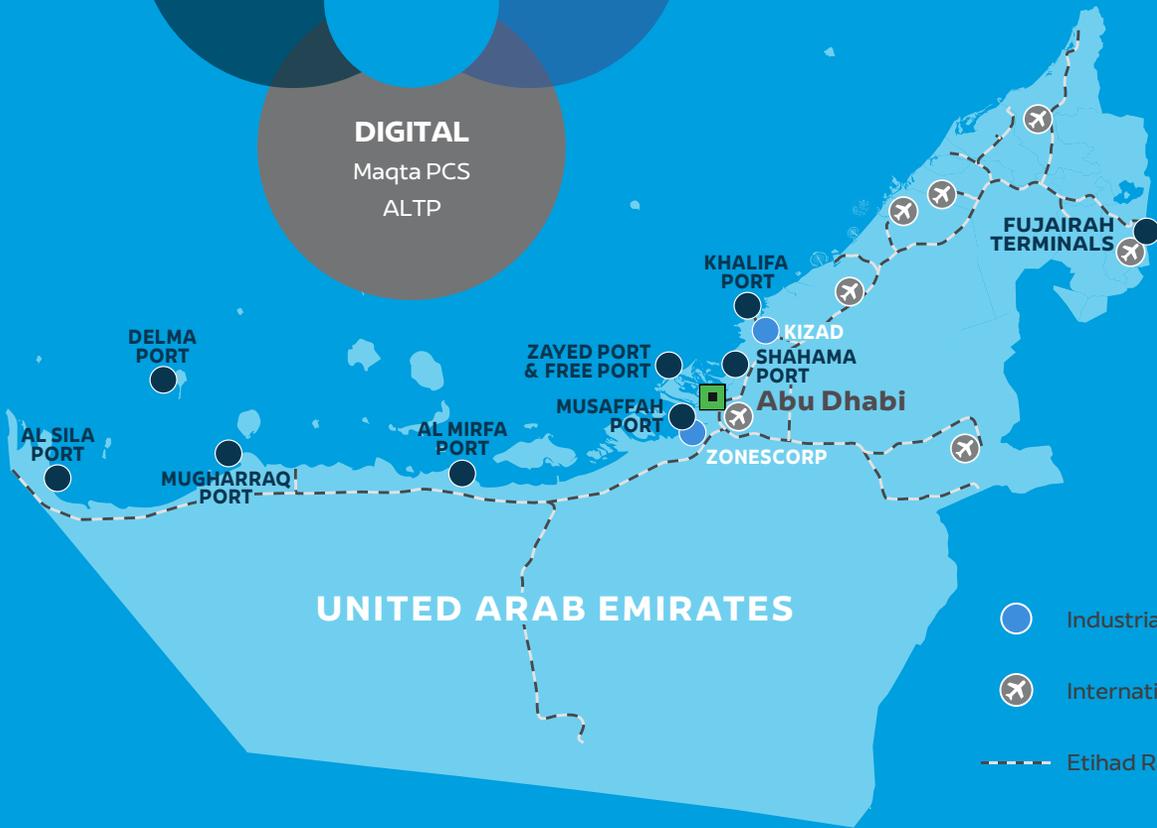
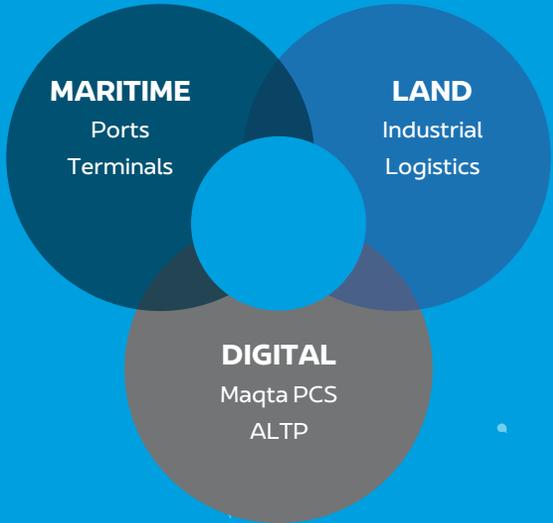
KIZAD activities will provide additional traffic for Khalifa Port





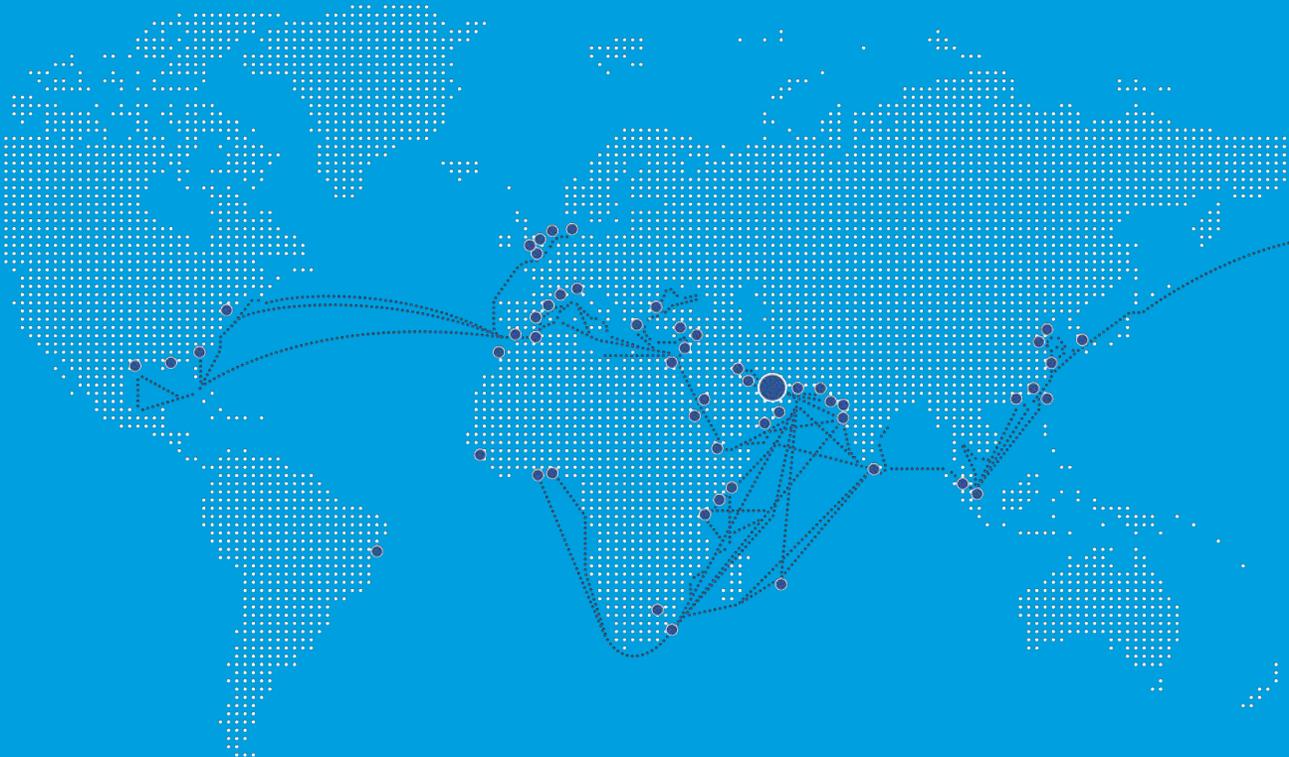
Strong hinterland and logistics connections

The business operates at the centre of global maritime routes



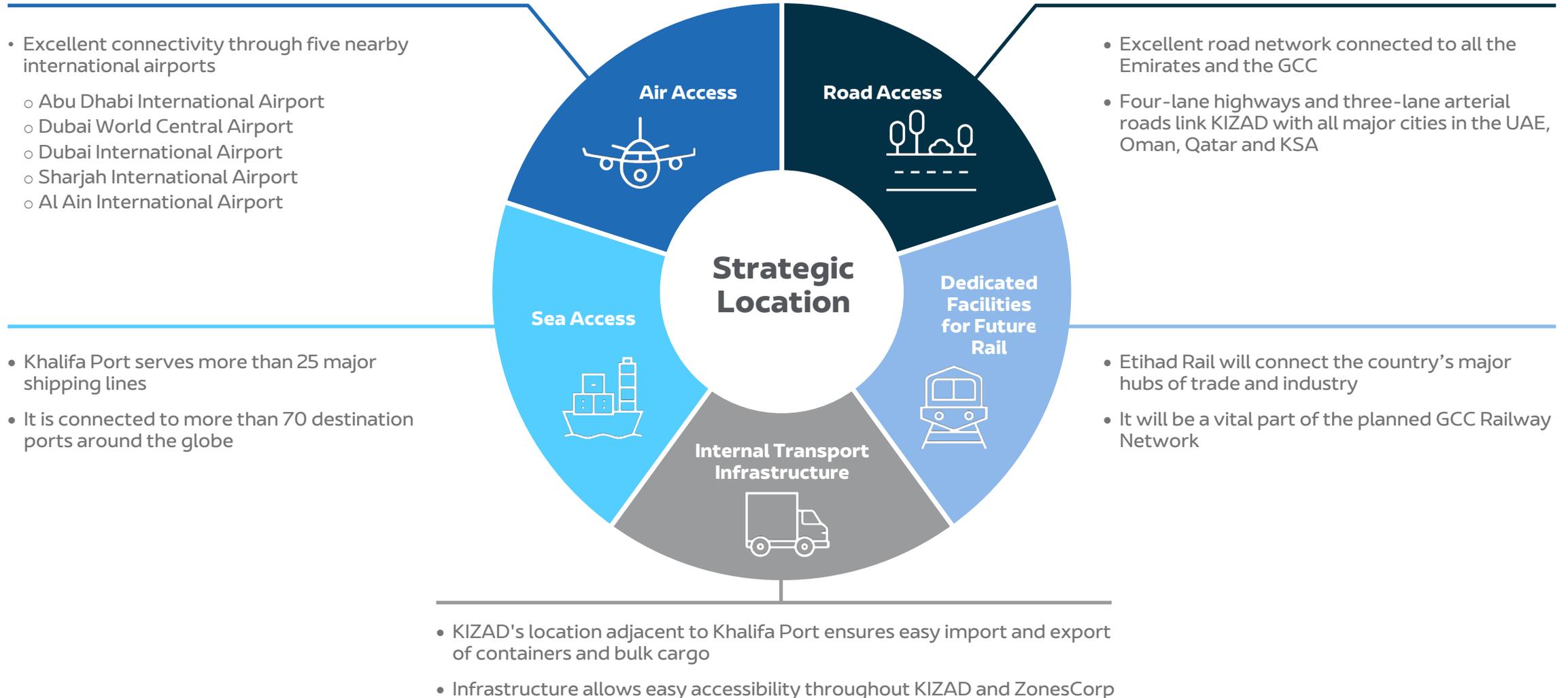
- Industrial zones
- International airports
- Etihad Rail network

- Global ports with direct connectivity to Khalifa Port
- Shipping line routes with stops at Khalifa Port





Strong hinterland and logistics connections (cont'd)





Reliable revenue and cash flow generation

A significant portion of AD Ports' revenues is contractually committed

Long-term leases from quality tenants provides revenue that is stable and contractually committed in nature

SELECT TENANTS



Concession fees charged represents a long-term and stable source of revenue

STRATEGIC PARTNERS



40-50 years average land lease terms for Khalifa Port and Kizad

77% land area leased at KIZAD and ZonesCorp*

Up to 35-year concessions with global players

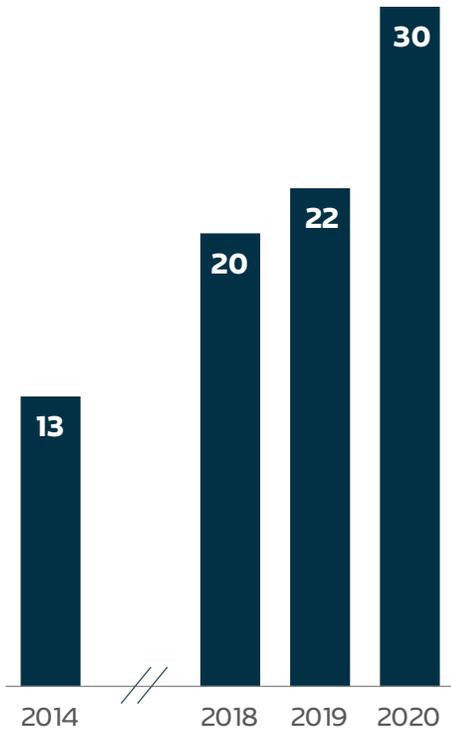
AD Ports' financial performance is characterised by steadily growing revenues, the majority of which is contractually committed in nature, providing long-term predictability and visibility of cash flow profile



Robust operational performance

General Cargo (million tons) *

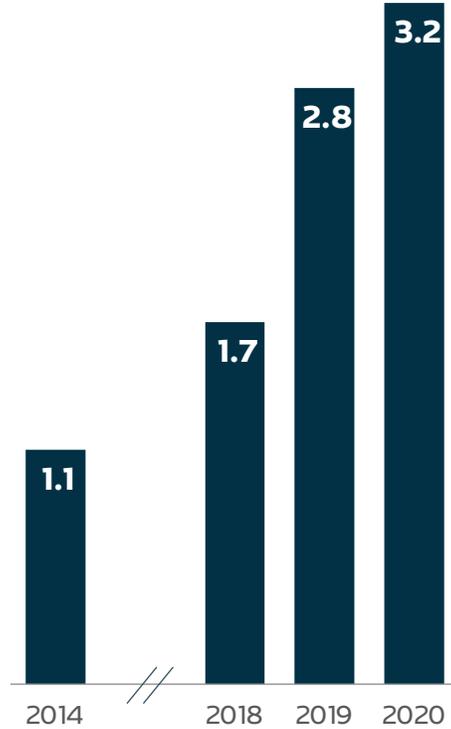
2020 Increase in General Cargo reflects new cargo handling facilities at the Mugharraq port



* Includes EGA volumes in Khalifa Port

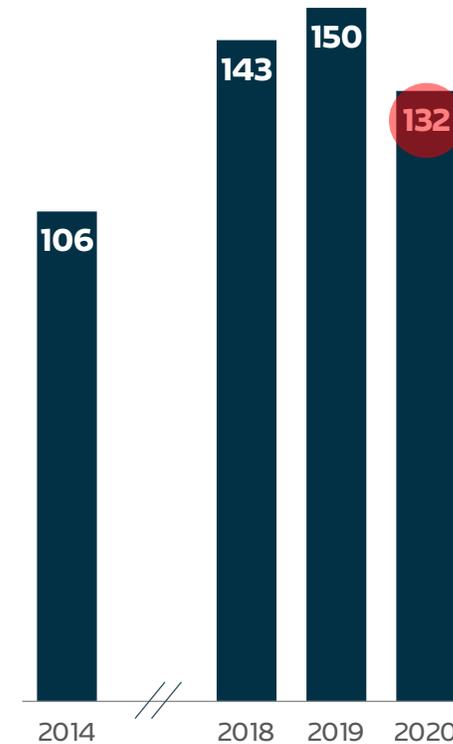
Containers (million TEUs)

Container volumes growth is a result of increased capacity and best-in-class partnerships with MSC and COSCO



Ro-Ro (thousand units)

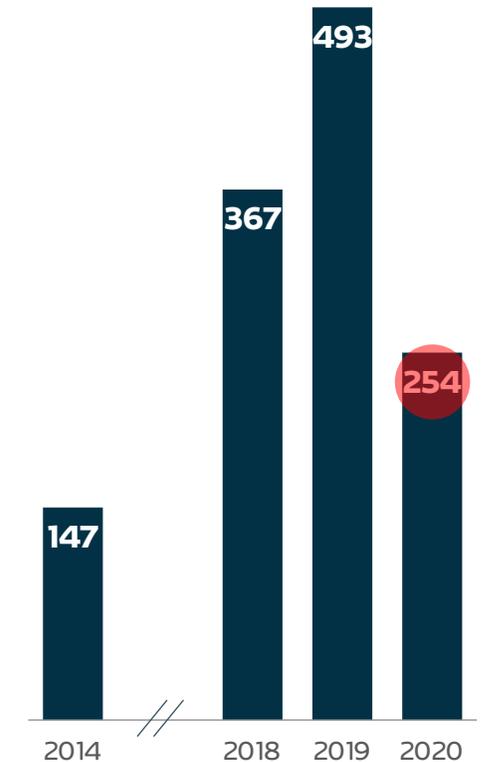
12% decrease in 2020 YoY driven by global COVID-19 measures...



● One-off COVID impact

Cruise Passengers (thousands)

...Similarly 2020 decrease in passenger volumes are a result of the pandemic



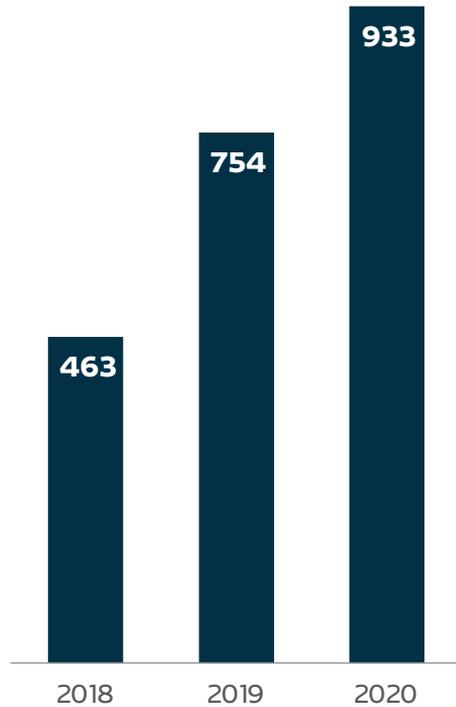
● One-off COVID impact



Solid financial performance and position

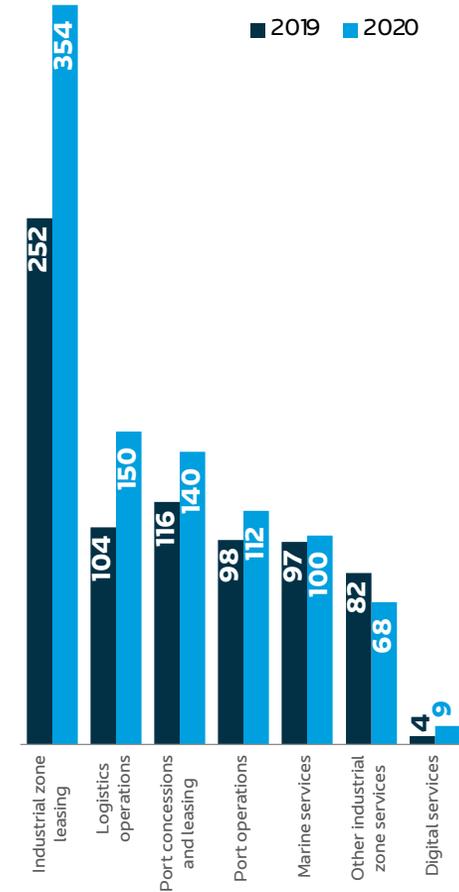
Revenue (USD m)

Organic growth supported by partnerships with major container terminal operators, long-term leases and strong relationships with major industrial tenants



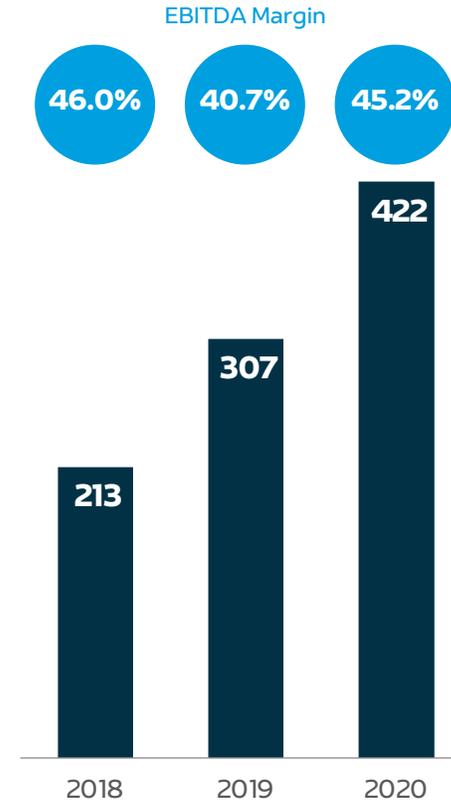
Revenue Breakdown (USD m)

2020 increase in revenues driven by industrial zone leasing and logistics operations growth



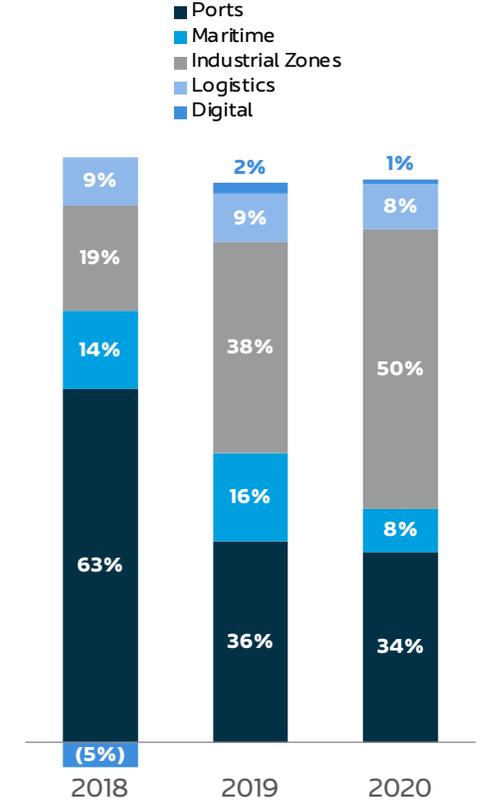
Adjusted EBITDA (USD m)

Strong EBITDA margins and consistent EBITDA growth



EBITDA By Cluster (%)*

Increased Industrial Zones EBITDA contribution driven by ZonesCorp integration to the portfolio



Source: Company Disclosures
 * Excludes corporate charges/eliminations
 Note: Adjusted EBITDA is calculated by adding depreciation and amortization, finance costs, impairment of investment properties and subtracting government grants, fair value gain on pre-existing interest in a joint venture and finance income
 2019 reflects restated numbers including ZonesCorp
 USD/AED conversion rate 3.67

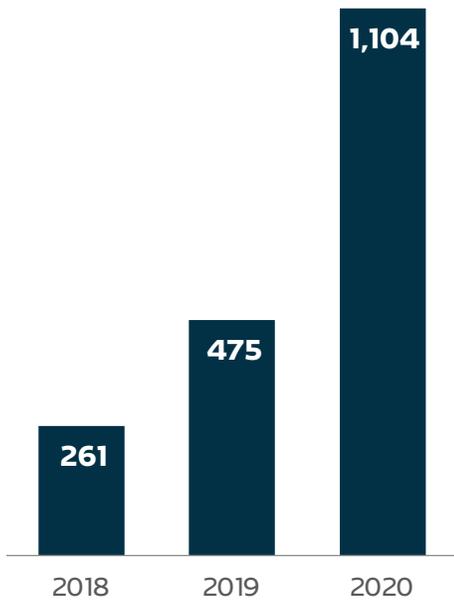


Solid financial performance and position (cont'd)

Debt (USD m)

As debt increased to fund growth, leverage levels continue to be healthy

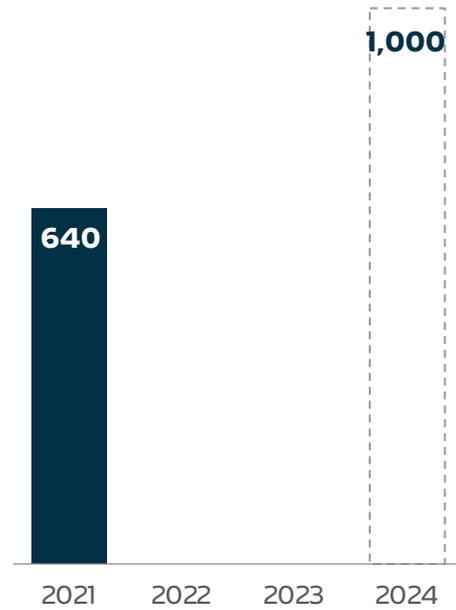
Net Leverage



Debt Maturity Profile (USD m)

Well-managed maturity profile supplemented by an unutilized liquidity facility

Unutilized RCF

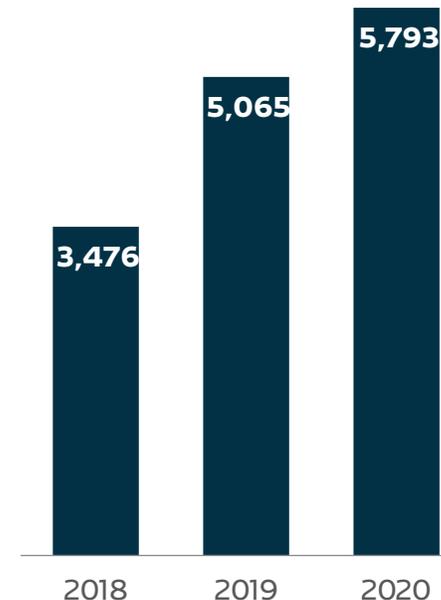


*Intention to repay using proceeds from envisaged Notes under this transaction

Invested Capital (USD m)

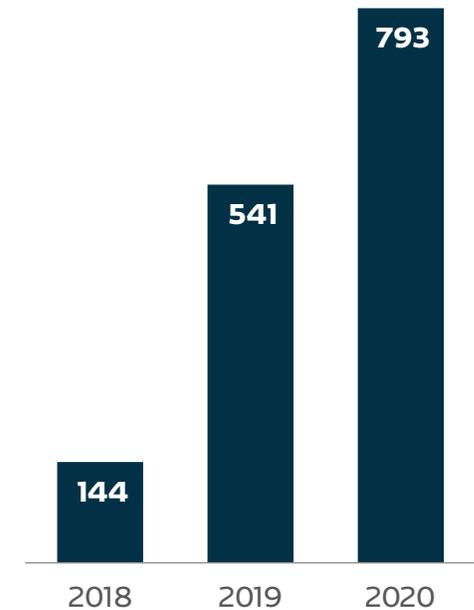
Effective management of capital to generate value

Return on Invested Capital



CAPEX (USD m)

Continued growth-related CAPEX



Note: Adjusted EBITDA is calculated by adding depreciation and amortization, finance costs, impairment of investment properties and subtracting government grants, fair value gain on pre-existing interest in a joint venture and finance income

Net leverage calculated as borrowings (including bank overdrafts) less cash and bank balances divided by Adjusted EBITDA

Invested capital employed is the sum of total equity, borrowings, deferred government grant, lease liabilities and amounts payable to project companies

2019 reflects restated numbers including ZonesCorp 2020 Pre-impairment numbers USD/AED conversion rate 3.67



Estimated capital expenditure: driving the business forward

Capital expenditure between 2018 and 2020 amounted to USD 1.5 bn with planned expenditure around USD 4.2 bn over the next 5 years primarily on growth/expansion projects including USD 0.8 bn of government mandated assets on a fully reimbursable basis

Select Key Growth Projects – 2021 to 2025

Port Expansion

- Container terminal expansion
- South Quay cargo terminal
- Khalifa Logistics Port

USD 1.1 billion

IFZ Infra

- Development of land hubs at Kizad and ZonesCorp
- Gas network

USD 0.9 billion

Built Assets

- Operative staff accommodations
- IFZ head quarters
- Logistics assets

USD 0.7 billion

Corporate governance





Experienced board and management team

Board of Directors



H.E. Falah Mohammad Al Ahbabi
Chairman

Chairman of Abu Dhabi Department of Municipalities and Transport; Member of Abu Dhabi Executive Council



Khalifa Sultan Al Suwaidi
Vice Chairman

Chief Group Investment Officer, ADQ Portfolio at ADQ; Chairman of Agthia and Al Foah Co



Jasim Husain Thabet
Board Member

Chief Executive Officer at TAQA; Board Member at EWEC



Mansour Mohamed Abdulqader Al Mulla
Board Member

Chief Investment Officer of M&A and Alternative Investments at ADQ; Board member at OMV and Aldar



Murtaza Hussain
Board Member

Executive Director – M&A and Alternative Investments at ADQ; Board Member at Aramex

Management Team



Mohamed Juma Al Shamisi
Group Chief Executive Officer

Joined in 2008, held several senior positions, appointed CEO in 2014. 20 years of maritime and logistics industry experience. Chairman of Aramex, ADNEC and Kizad. Board member of Etihad Rail.



Martin Aarup
Chief Financial Officer

Joined in 2019 with over 20 years of international corporate finance experience. Previous maritime experience; Head of Global Finance Operations for Marquard & Bahls Group based in Hamburg, Germany, Group CFO of Oiltanking Group



Abdullah Al Hameli
Head of the IFZ Cluster

Joined with more than 15 years experience in critical corporate functions, including HR and Administration, finance and corporate operations. Previous experience with DMT and ADT



Ross Thompson
Chief Strategy & Growth Officer

Joined in 2016 with over 18 years of international senior management experience. Previous experience in the maritime industry: Group Sales Director of Peel Ports, UK and American President Lines



Emil Pellicer
General Counsel, Legal

Joined in 2010 with more than 23 years of legal experience. Board member of Kizad, Autoterminal Khalifa Port, MICCO and AD Ports Operating Company. Previous experience: Seven years as counsel for Allen&Overy LLP



Capt. Maktoum Al Houqani
Chief Corporate Authority Officer

Joined in 2015 with extensive experience in the maritime sector aboard vessels and as a pilot for the offshore industry. Previous experience at ADNOC's subsidiary IRSHAD



Comprehensive governance structure

AD Ports Board of Directors

- Responsible for preserving and enhancing AD Ports' long-term value for stakeholders
 - Meets regularly and routinely addresses key decision-making issues

Audit & Risk Committee ("ARC")

Assists the Board in overseeing the effectiveness of AD Ports' internal control and risk management systems, the independence and performance of the internal audit function and the consideration of matters raised by the external auditors and government auditors

Remuneration and Human Resources Committee ("RHRC")

Responsible for reviewing and endorsing the annual bonus scheme and payment criteria, AD Ports' long-term incentive plans, the remuneration and benefit strategies for senior executives, the implementation of the Emiritisation plan, the methodology used to assess staff performance and corporate salary and grading structures

Auditors

In 2017, KPMG was appointed independent auditor for the business



ESG is embedded in the business and linked to Abu Dhabi's targets

Futureproofing our business and formalising activities to meet global standards and ratings, reduce investor risk for long term returns

5 Abu Dhabi ESG Initiatives by 2030	50% Renewable and clean energy	22% Power savings	15% Waste Savings	32% Water Savings	Abu Dhabi Plan Maritime
5 Key Policy Actions taken by AD Ports	Sustainability framework developed in line with UN SDGs	 Investments into energy efficiency improvements focusing on A/C, fuel consumption	 Investments into on site sewerage treatment projects	 Sustainable reed bed technology trials to treat waste-water	 Khalifa Port Coral Relocation Project
Results	Developing an ESG framework and intends to obtain an ESG related rating	14% decrease in electricity consumption intensity per TEU (2019 report)	69% Solid waste recycled (2019 report)	9% reduction in annual water consumption (2019 report)	 Completed and ongoing monitoring for next 3 years

The economy of the UAE and Abu Dhabi



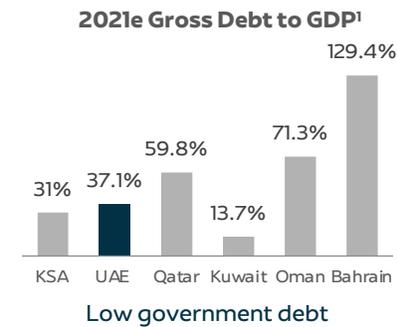


Strong fundamentals: resilient UAE economy despite COVID-19 impact

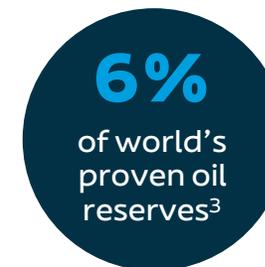
A federation of seven Emirates situated on the Arabian peninsula, formed in 1971 by Sheikh Zayed bin Sultan Al Nahyan. Abu Dhabi's economic growth is developed around their economic vision to which all GREs and government entities are aligned



UAE



Abu Dhabi



	S&P Global	MOODY'S	FitchRatings
UAE		Aa2 (Stable)	AA- (Stable)
Abu Dhabi	AA (Stable)	Aa2 (Stable)	AA (Stable)

Concluding remarks





Summary Points

1

Strategic importance to Abu Dhabi

2

Integrated business model with clear synergies and strong growth

3

Strong hinterland and logistics connections

4

Reliable revenue and cash flow generation

5

Robust operational performance

6

Solid financial performance and position

Issuance summary





Issuance summary

Issuer	Abu Dhabi Ports Company PJSC
Issuer Rating	S&P:A+ (Stable) /Fitch: A+ (Stable)
Expected Issue Ratings	[S&P:A+ /Fitch: A+]
Documentation	Euro Medium Term Note Programme
Issue Type	Conventional
Issue Format	RegS
Currency	USD
Issue Size	Benchmark Offering
Change of Control	Each time the government of the Emirate of Abu Dhabi ceases to own (directly or indirectly) more than 50 per cent. of the issued share capital of the Issuer
Tenor	10 Year
Use of Proceeds	General Corporate Purposes
Listing	London Stock Exchange and Abu Dhabi Securities Exchange
Governing Law	English Law
Denominations	USD 200,000 and multiples of USD 1,000
Joint Global Coordinators	Citi, First Abu Dhabi Bank, Standard Chartered Bank
Active Joint Lead Managers & Joint Bookrunners	HSBC, Mizuho, Société Générale
Passive Joint Lead Managers	BNP Paribas, Crédit Agricole Corporate and Investment Bank, SMBC Nikko

Thank you

